



Cabinet of Ministers
of Ukraine

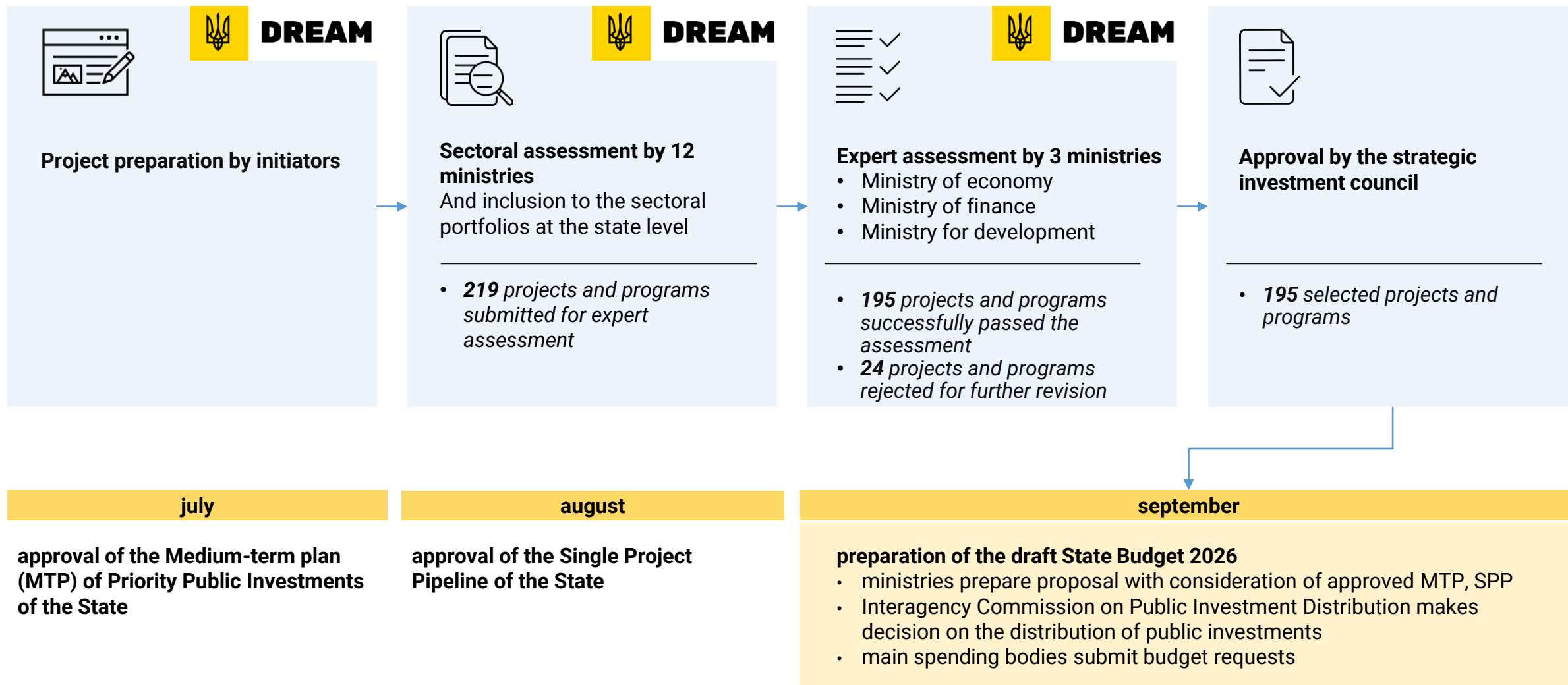


RECOVERY AND REFORM
DELIVERY OFFICE
CABINET OF MINISTERS OF UKRAINE

SINGLE PROJECT PIPELINE 2026



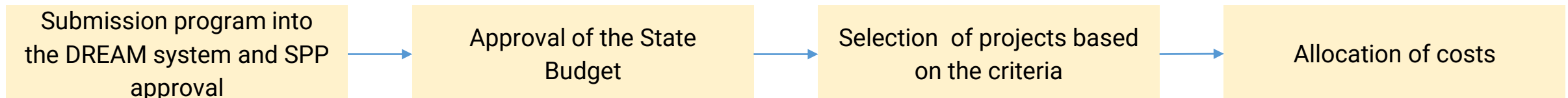
FORMING THE SPP: KEY STEPS IN THE NEW PROCEDURE 2026



PROGRAM VS. PROJECT: UNDERSTANDING THE DIFFERENCE

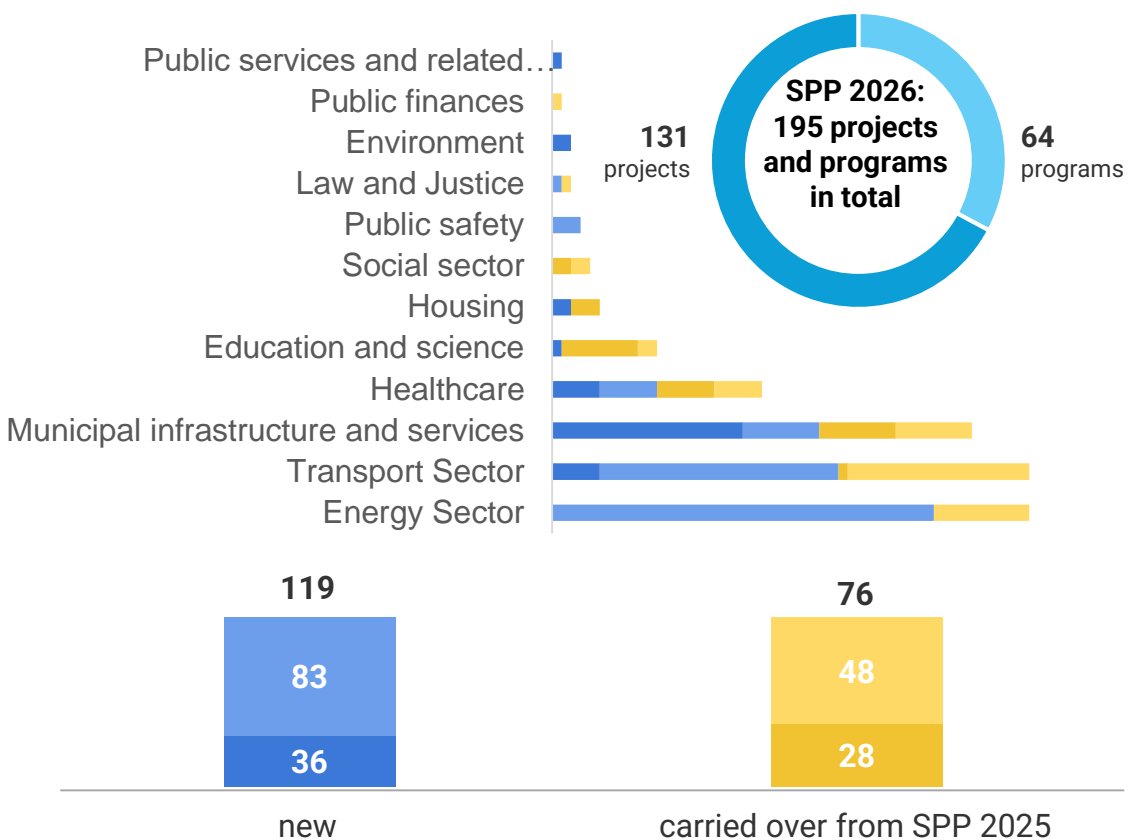
PUBLIC INVESTMENT PROJECT	PUBLIC INVESTMENT PROGRAM
a set of measures defined based on strategic documents and facilitate the development of specific economic sectors, regions, or communities	a set of public investment projects that have a common goal, meet predefined criteria and require coordinated implementation
linear structure of the project implementation, envisaging: <ul style="list-style-type: none">• preliminary investment feasibility study;• investment feasibility study;• physical implementation	includes the financial needs, timelines, directions, projects criteria, and target indicators for the implementation of the respective investments
implemented directly by the individual key spending unit	allocation of resources among spending units based on established criteria for the projects and availability of financing under the program

PUBLIC INVESTMENT PROGRAM: KEY MILESTONES

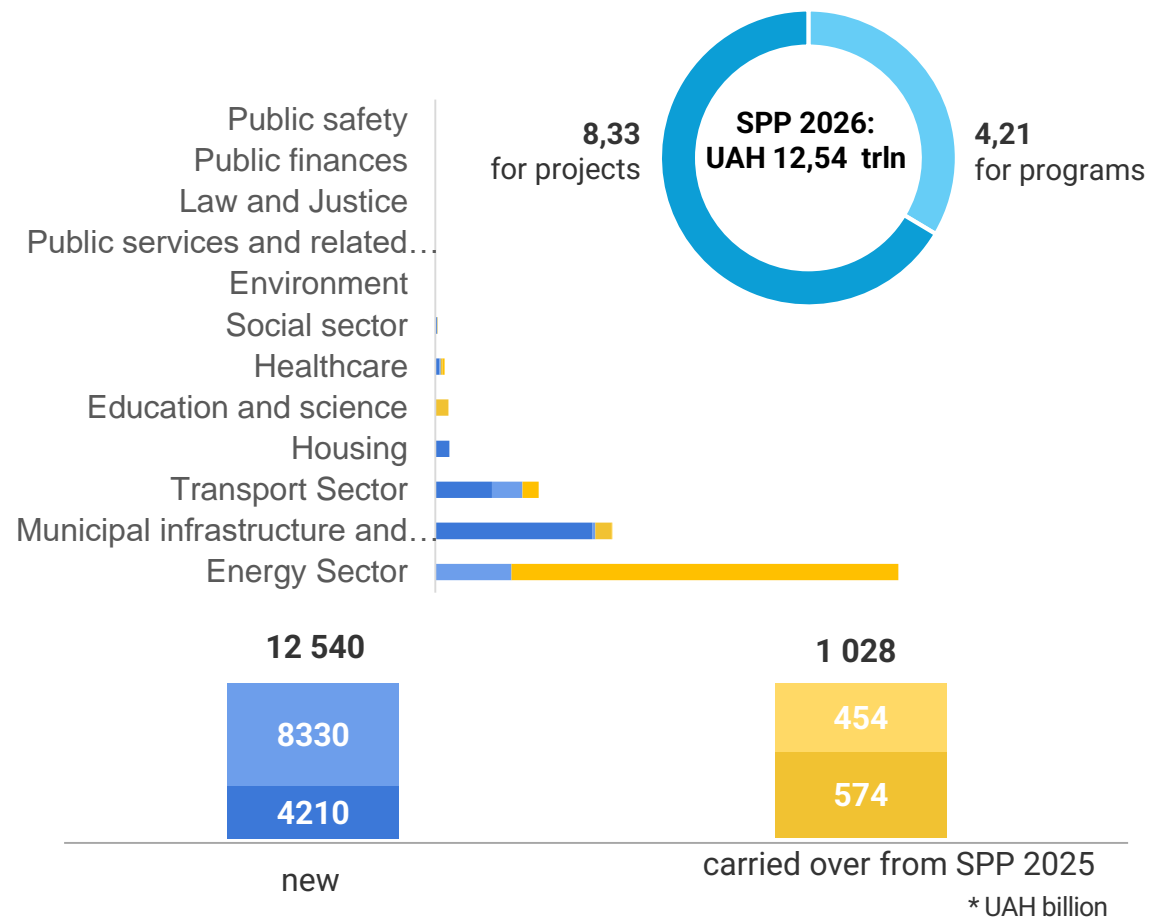


SPP 2026: BREAKDOWN BY SECTOR

BY NUMBER



BY COST, UAH TRLN

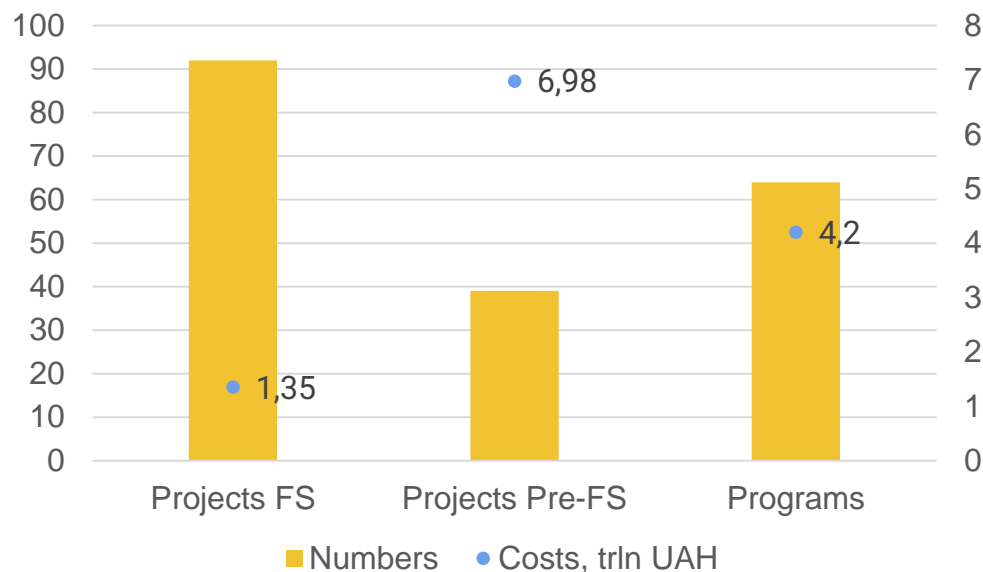


■ New programs ■ New projects ■ Ongoing programs ■ Ongoing projects

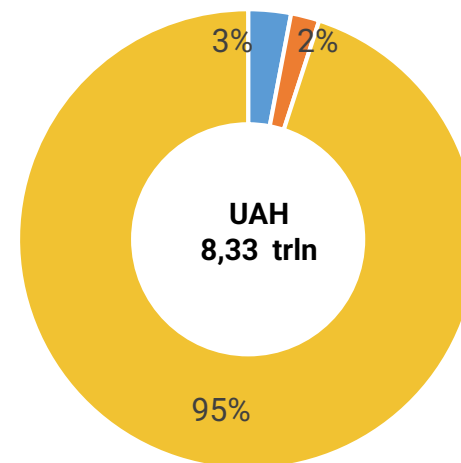
SPP 2026 PORTFOLIO FINANCING NEEDS AND PREPARATION STAGE

Projects' portfolio accounts for 64% of SPP2026 total financing needs with 66% of projects have completed investment FS according to national standards

PREPARATION STATUS OF SELECTED PROJECTS AND PROGRAMS



Projects



Only 5% of expected portfolio (UAH 0.3 trln) are secured from the international funds at this stage

- Expected
- Committed*
- Not secured

PROGRAMS

Expected programs' financing need is UAH 4.2 trln with about a half of it to be mobilized by 2028

UAH
4,2
trln